

**LENNOX SCHOOL DISTRICT NO. 41-4
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014A**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$10.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: # (605) 773-353

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District No. 41-4.
 2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2014A
 3. Date of issue: June 26, 2014
 4. Purpose of issue: Providing funds to (1) construct a 7th and 8th grade addition to the existing high school, (2) furnish and equip the same, and (3) pay the costs of issuing the Certificates.
 5. Type of bond: Tax Exempt.
 6. Principal amount and denomination of bond: \$3,270,000
 7. Paying dates of principal and interest:
See attached Schedule.
 8. Amortization schedule:
See attached Schedule.
 9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2014A is true and correct on this 26th day of June 2014.

By: Angela Arlt
Its: Business Manager

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JUN 30 2014
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CERTIFICATE DEBT SERVICE

**LENNOX SCHOOL DISTRICT 41-4, SOUTH DAKOTA
LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014A
\$3.185M New Money Project
BQ, 'A+' Rated (S&P), 2034 Final Maturity
Final Pricing (Psc2)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2015	25,000	1.100%	56,355.69	81,355.69	
06/30/2015					81,355.69
07/15/2015			50,837.50	50,837.50	
01/15/2016	25,000	1.100%	50,837.50	75,837.50	
06/30/2016					126,675.00
07/15/2016			50,700.00	50,700.00	
01/15/2017	25,000	1.100%	50,700.00	75,700.00	
06/30/2017					126,400.00
07/15/2017			50,562.50	50,562.50	
01/15/2018	25,000	1.100%	50,562.50	75,562.50	
06/30/2018					126,125.00
07/15/2018			50,425.00	50,425.00	
01/15/2019	160,000	1.550%	50,425.00	210,425.00	
06/30/2019					260,850.00
07/15/2019			49,185.00	49,185.00	
01/15/2020	165,000	1.850%	49,185.00	214,185.00	
06/30/2020					263,370.00
07/15/2020			47,658.75	47,658.75	
01/15/2021	165,000	2.100%	47,658.75	212,658.75	
06/30/2021					260,317.50
07/15/2021			45,926.25	45,926.25	
01/15/2022	170,000	2.350%	45,926.25	215,926.25	
06/30/2022					261,852.50
07/15/2022			43,928.75	43,928.75	
01/15/2023	175,000	2.550%	43,928.75	218,928.75	
06/30/2023					262,857.50
07/15/2023			41,697.50	41,697.50	
01/15/2024	180,000	2.700%	41,697.50	221,697.50	
06/30/2024					263,395.00
07/15/2024			39,267.50	39,267.50	
01/15/2025	185,000	3.400%	39,267.50	224,267.50	
06/30/2025					263,535.00
07/15/2025			36,122.50	36,122.50	
01/15/2026	190,000	3.400%	36,122.50	226,122.50	
06/30/2026					262,245.00
07/15/2026			32,892.50	32,892.50	
01/15/2027	195,000	3.400%	32,892.50	227,892.50	
06/30/2027					260,785.00
07/15/2027			29,577.50	29,577.50	
01/15/2028	205,000	3.400%	29,577.50	234,577.50	
06/30/2028					264,155.00
07/15/2028			26,092.50	26,092.50	
01/15/2029	210,000	3.400%	26,092.50	236,092.50	
06/30/2029					262,185.00
07/15/2029			22,522.50	22,522.50	
01/15/2030	215,000	3.850%	22,522.50	237,522.50	
06/30/2030					260,045.00
07/15/2030			18,383.75	18,383.75	
01/15/2031	225,000	3.850%	18,383.75	243,383.75	
06/30/2031					261,767.50
07/15/2031			14,052.50	14,052.50	
01/15/2032	235,000	3.850%	14,052.50	249,052.50	
06/30/2032					263,105.00
07/15/2032			9,528.75	9,528.75	
01/15/2033	245,000	3.850%	9,528.75	254,528.75	
06/30/2033					264,057.50
07/15/2033			4,812.50	4,812.50	
01/15/2034	250,000	3.850%	4,812.50	254,812.50	
06/30/2034					259,625.00
	3,270,000		1,384,703.19	4,654,703.19	4,654,703.19